

## **Learning Objectives**

- Explain successful strategies to facilitate improved documentation by targeting specific diagnosis opportunities at the service line level.
- Describe a multidisciplinary approach to track, trend and enumerate the value of CDI, coding and quality partners in the PSI-90 exclusion process within a complex, multihospital health system.
- Explain steps in identifying hospital-acquired conditions (HAC) and perioperative complications.



# Leveraging the CDB to Improve Quality & Accountability metrics

**Tracy Ferro MSN, RN, CCDS**, Corporate CDI Program Director in System Quality at the Medical University of South Carolina (MUSC) Health System

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# Leveraging the CDB to Improve Quality & Accountability metrics

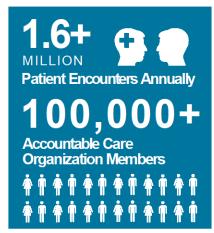
**Tracy Ferro MSN, RN, CCDS**, Corporate CDI Program Director in System Quality at the Medical University of South Carolina (MUSC) Health System

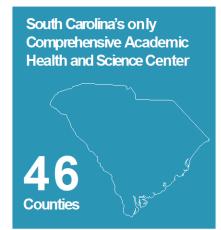
Aubrie Booth MSN, RN, CCDS, CCMS, CDI Manager Charleston Division the Medical University of South Carolina (MUSC) Health System

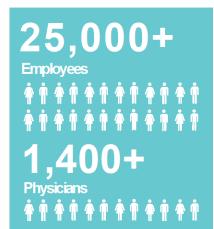
### **MUSC** BY THE NUMBERS

The Only Comprehensive Academic Health System in South Carolina





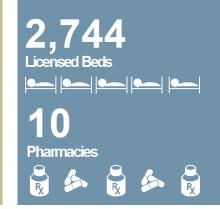


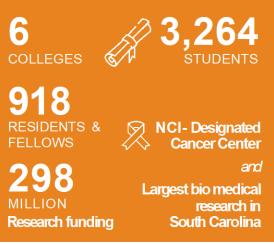












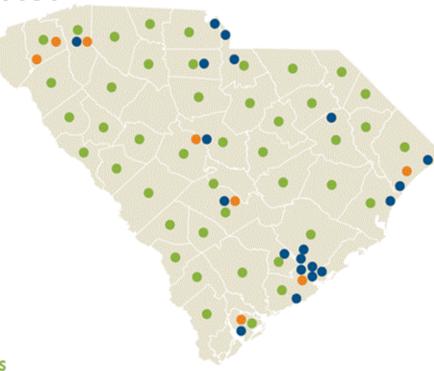
#### **GROWTH AND IMPACT**

#### CLINICAL **LOCATIONS**

- Beaufort
- Charleston
- Chester
- Columbia
- Daniel Island
- Florence
- Fort Mill
- Goose Creek
- Greenville
- Indian Land
- Lancaster
- Mount Pleasant
- Mullins
- Murrells Inlet
- Myrtle Beach
- North Charleston
- Orangeburg
- Pawleys Island
- Seabrook Island Summerville

#### RESEARCH LOCATIONS

- Beaufort
- Charleston
- Clemson
- Columbia Greenville
- Myrtle Beach
- Orangeburg
- Pickens



#### **TELEHEALTH-CONNECTED COUNTIES**

- Abbeville
- Aiken
- Allendale
- Anderson
- Bamberg
- Barnwell
- Beaufort
- Berkeley
- Calhoun
- Charleston
- Cherokee

- Chester
- Chesterfield
- Clarendon
- Colleton
- Darlington
- Dillon
- Dorchester
- Edgefield
- Fairfield
- Florence
- Georgetown

- Greenville
- Greenwood
- Hampton
- Horry
- Jasper
- Kershaw
- Lancaster
- Laurens
- Lee
- Lexington
- Marion

- Marlboro
- McCormick
- Orangeburg
- Pickens
- Richland
- Saluda Spartanburg
- Sumter
- Union Williamsburg
- York

- CLINICAL LOCATIONS
- RESEARCH LOCATIONS
- TELEHEATH-CONNECTED COUNTIES

## The Why

- MUSC Health expansion created opportunities for systemization and alignment
- Systemwide opportunity exists for improvement in LOS index; both the O and the E
- Service lines requesting service specific documentation improvement opportunities (to aid improvement of the E)

## Systemization and alignment

### July 2022 → CDI department systemized

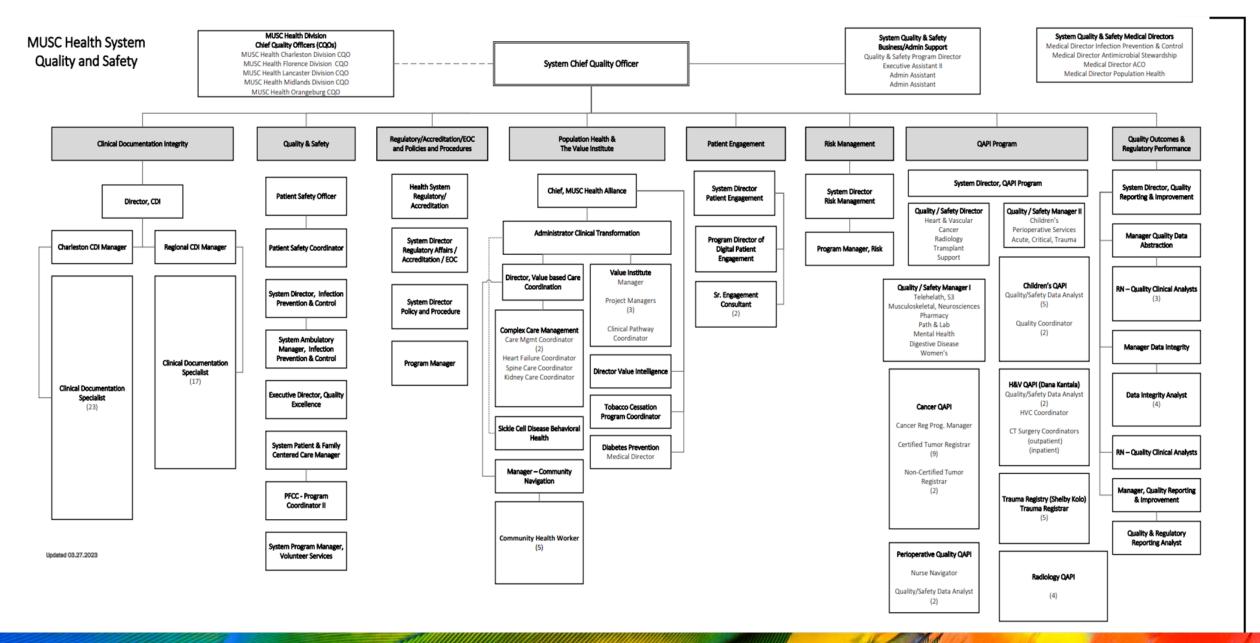
- Systemized under Corporate CDI Program Director (under System Quality)
- ➤ Increased staff ~ 1,200 discharges per FTE (goal ~100% CDI coverage (excluding psych, rehab, mother/baby/NICU)
- Acquired Performance Data Monitoring Reporting



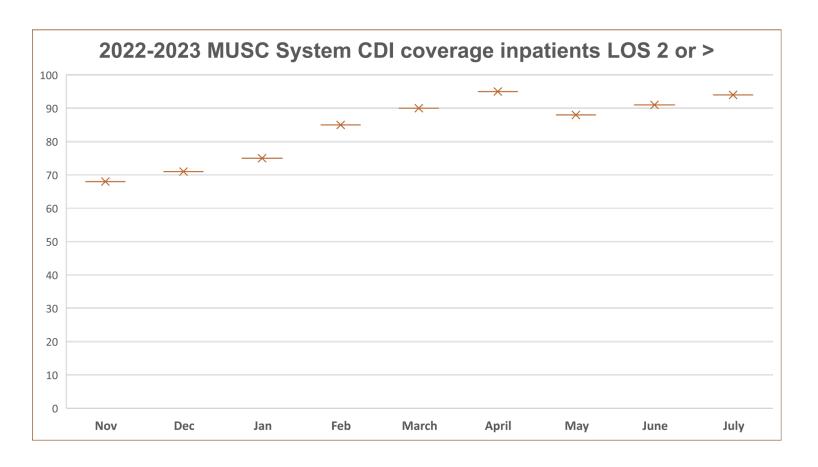
### **CDI Systemization**

- Systemized under Corporate CDI Program Director (under System Quality)
- Increased staff ~ 1,200
   discharges per FTE (goal
   ~100% CDI coverage
   (excluding psych, rehab,
   mother/baby/NICU)
- Acquired Performance Data Monitoring Reporting





## **CDI Systemization** *Results - CDI Coverage improvements*



Source: MUSC Internal encoder reporting

## **CDI Systemization** *Results – CMI improvement*

	Charleston MU	Florence MC	Chester MC	Providence	Marion MC	Kershaw	Lancaster
■ July21-June22 CMI w/o COVID	2.2594	1.6725	1.5625	1.8451	1.3729	1.3621	1.5022
■ July22-June23 CMI w/o COVID	2.3020	1.6946	1.5537	1.7679	1.3531	1.3819	1.5398

Financial Impact due to queries	June/July 2023, annualized
MUSC Hospital system (excluding Orangeburg division)	\$17,874,307.80

Source: MUSC Performance Data reporting dashboard and Internal encoder reporting

### LOS index improvement opportunity

2022 Comprehensive Academic Medical Center Quality and Accountability
MUSC Health Charleston Performance Scorecard

Star rating	Overall rank	Overall score
***	71/107	48.56%

	Unit of Measure	2020	Q&A year  2020 2021 2022  Metric performance (Z-Score)			2022 Scoring Performance						
LOS - Neurology 🏢	O/E Ratio	1.07 (0.62)	1.11 (0.63)	1.08 <b>(</b> 0.28)	1.46 (3)	1.32 (2)	1.18 (1)	1.04 (0)	0.91 (-1)	▲ 0.77 (-2)	0.63 (-3)	

Source: Vizient Q & A Report card 2022

## LOS index improvement opportunity

#### Systemwide POA Smartphrase

Highest yield risk variables across DRGs (all service lines)

Service Specific Smart Tools/Notes templates

Service Line Deep Dives

across risk models of DRGs in service line(s)

Highest yield risk variables

→includes diagnoses specific to service line risk models

Create workbooks with specific diagnosis capture rates by Vizient service line/sub-service line Increase expected LOS

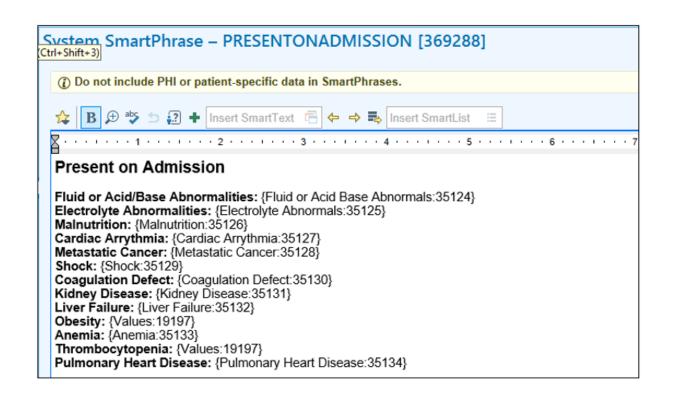
### LOS index improvement opportunity

#### Pros:

- Targets increasing expected LOS
- Derived from most frequently seen risk variable diagnoses across multiple risk models including the Vizient "Big 3": AKI, F&E, malnutrition
- For use MUSC systemwide

#### Cons

- Generally applicable/lacks individuality
- Use of SmartPhrase not currently measurable



## Service specific deep dives

- Neurology (created Neuro ICCE Smart Tool for their notes)
- Neurosurgery (created Neuro ICCE Smart Tool for their notes)
- Hematology/Oncology (working on service specific template)
- Spinal Surgery (using POA Smart Phrase)
- Joint Replacement (using POA Smart Phrase)
- GI/GI Surgery (using POA Smart Phrase)
- Heart and Vascular (using POA Smart Phrase)

## **MUSC** Neurology workbook

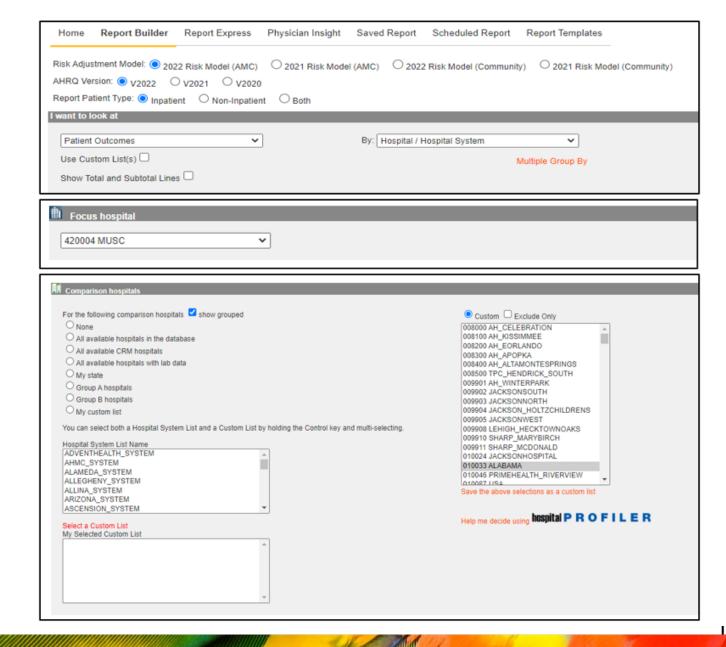
% Capture of malnutrition (any) diagnosis	Q3, 2021	. Q4, 2021	Q1, 2022	Q2, 2022	Q3 2022	Q4 2022	Q1, 2023		
MUSC	5.00%	5.71%	5.6	5.93%	5.41%	6.20%	8.30%		
Vizient CAMC	6.73%	6.76%	6.46	5.90%	6.23%	6.49%	8.41%		
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Q3, 2022	total	malnutrition diagnoses		% capture			diagnosis captu	re vs Vizient C	AMC
MUSC- Neurology	499	_		5.41%					8.41%
Vizient CAMC	47,479	2,957		6.23%		Q1, 2023			8.41%
Q4, 2022	total	malnutrition diagnoses		% capture		Q4 2022		5	5.49%
MUSC- Neurology	508	_		6.50%		Q+Z0ZZ		6.2	0%
Vizient CAMC	46,499	3,017		6.49%		Q3 2022			23%
		l and the						5.41%	
Q1, 2023	total	malnutrition diagnoses		% capture		0.0	0% 1.00% 2.00% 3.00% 4	4.00% 5.00% 6.00% 7	.00% 8.00% 9.00%
MUSC- Neurology	530			8.30%			Vizient CAMC	■ MUSC —— Linear	(MUSC)
Vizient CAMC	46,153	3,883		8.41%			TIME TO THE O		

Select the most frequent / highest weighted variables in the focus DRGs/service line/subservice line -example DRGs 52-69, 80/81, 91-103 for Vizient Neurology Service Line

	-			0,7		
MSDRG	Model → Grou	Model Group Description	Variable	Variable Description	Beta Mort -	Beta LOS -
61, 62, 63	22	Adult: Ischemic stroke, precerebral occlusion or transient	LOS	Acute Renal Failure		0.148
61, 62, 63	22	Adult: Ischemic stroke, precerebral occlusion or transient	Mort	AMI	0.659	
61, 62, 63	22	Adult: Ischemic stroke, precerebral occlusion or transient	LOS	Amyloidosis		0.231
61, 62, 63	22	Adult: Ischemic stroke, precerebral occlusion or transient	LOS	Anemia		0.096
61, 62, 63	22	Adult: Ischemic stroke, precerebral occlusion or transient	LOS	Anemia in Chronic Disease		0.147
61, 62, 63	22	Adult: Ischemic stroke, precerebral occlusion or transient	Mort/LOS	Aspiration Pneumonitis	0.955	0.341
61, 62, 63	22	Adult: Ischemic stroke, precerebral occlusion or transient	LOS	Autoimmune/Inflammatory Disease (Except Lupus & Rhe	eumatoid]	0.186
61, 62, 63	22	Adult: Ischemic stroke, precerebral occlusion or transient	LOS	Blood Loss Anemia		0.216
61, 62, 63	22	Adult: Ischemic stroke, precerebral occlusion or transient	LOS	Cardiac Arrhythmia		0.054
61, 62, 63	22	Adult: Ischemic stroke, precerebral occlusion or transient	LOS	Cardiomyopathy		0.115
61, 62, 63	22	Adult: Ischemic stroke, precerebral occlusion or transient	LOS	CHF		0.096
61, 62, 63	22	Adult: Ischemic stroke, precerebral occlusion or transient	LOS	Coagulation Defect		0.117
61, 62, 63	22	Adult: Ischemic stroke, precerebral occlusion or transient	LOS	COVID-19		0.191
61, 62, 63	22	Adult: Ischemic stroke, precerebral occlusion or transient	LOS	Delirium and Altered Mental Status		0.124
61, 62, 63	22	Adult: Ischemic stroke, precerebral occlusion or transient	LOS	Dementia		0.129
61, 62, 63	22	Adult: Ischemic stroke, precerebral occlusion or transient	LOS	Discharge Status = SNF/LTC		0.529
61, 62, 63	22	Adult: Ischemic stroke, precerebral occlusion or transient	Mort/LOS	DNR w/o Vent > 96 Hours or ECMO	2.761	-0.098
61, 62, 63	22	Adult: Ischemic stroke, precerebral occlusion or transient	LOS	Drug/Alcohol Withdrawal		0.390
61, 62, 63	22	Adult: Ischemic stroke, precerebral occlusion or transient	LOS	DVT		0.355
61, 62, 63	22	Adult: Ischemic stroke, precerebral occlusion or transient	LOS	Encephalopathy		0.197
61, 62, 63	22	Adult: Ischemic stroke, precerebral occlusion or transient	LOS	Female, Age <55		-0.097
61, 62, 63	22	Adult: Ischemic stroke, precerebral occlusion or transient	LOS	Fluid & Electrolyte Disorders		0.120
61, 62, 63	22	Adult: Ischemic stroke, precerebral occlusion or transient	LOS	Heart Block		0.072
61, 62, 63	22	Adult: Ischemic stroke, precerebral occlusion or transient	LOS	Housing & Economic Circumstances (SDOH)		0.192

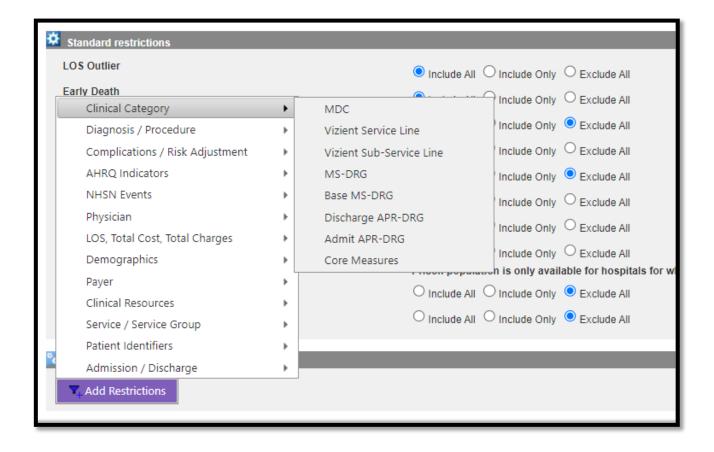
Source: Internally formatted Vizient 2022 Comprehensive Academic Medical Center Mortality and LOS Risk Models

- ➤ Select appropriate Risk Model (year/AMC or Community)
- ➤ Patient Outcomes
- Choose time frame desired (quarter/year)
- ➤ Select Focus hospital
- Select appropriate compare group using hospital profiler (select "show grouped")

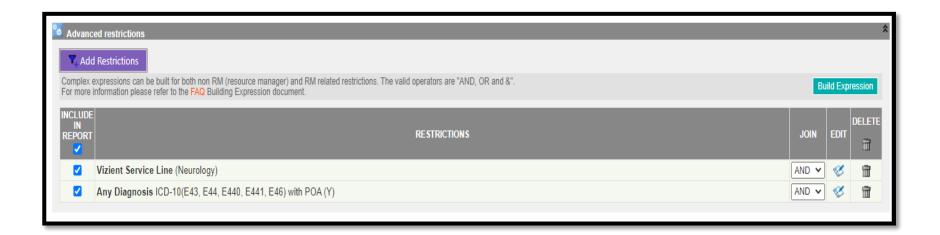


- Add restriction for Service line/Subservice line or DRGs for your area of focus
- Run report to attain total number of cases:
  - your focus hospital
  - cohort group

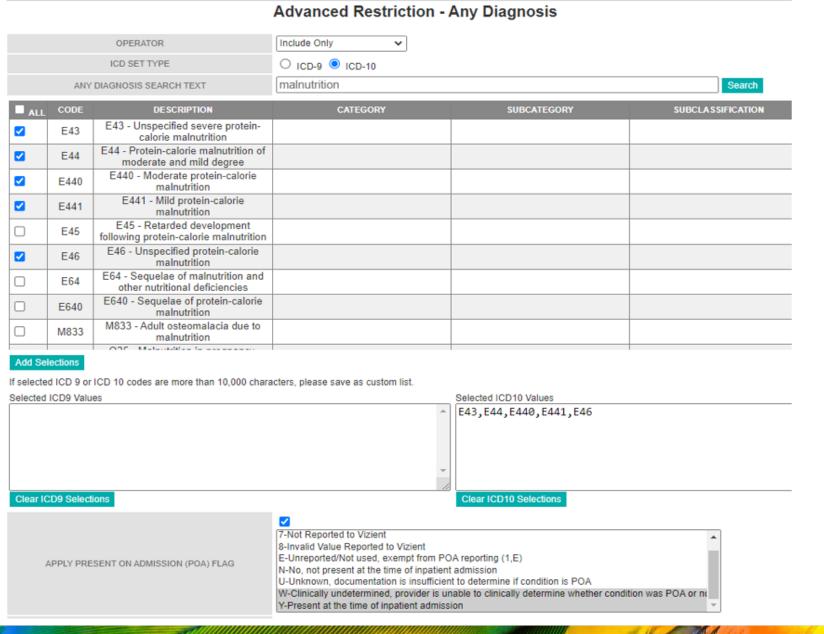
Example:		
Q1, 2023	Total Cases	
MUSC- Neurology		530
Vizient Q&A 2022		
CAMC		46,153



- Add restriction: Any diagnosis/diagnoses in the desired risk variable category
- Run report to attain total number of cases with diagnosis capture:
  - your focus hospital
  - cohort group



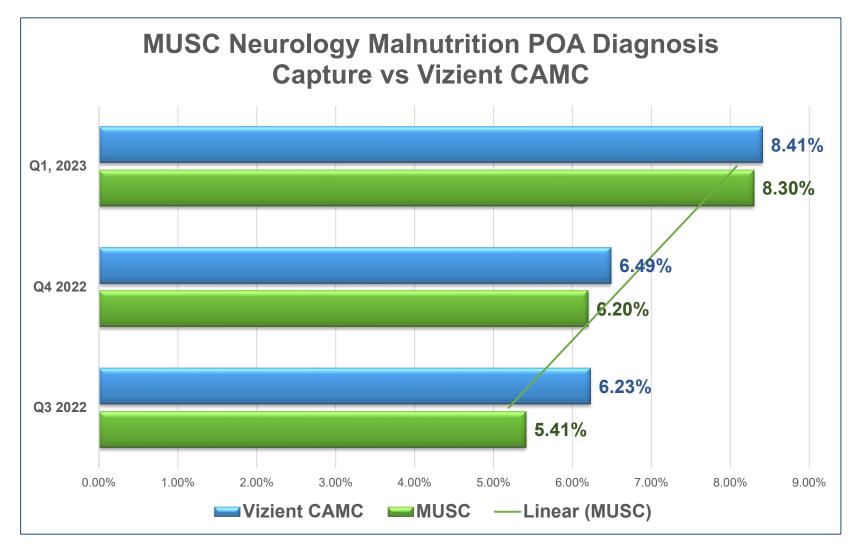
Example:			
	malnutri	tion	%
Q1, 2023	total diagnose	es .	capture
MUSC- Neurology	530	44	8.30%
Vizient CAMC	46,153	3,883	8.41%

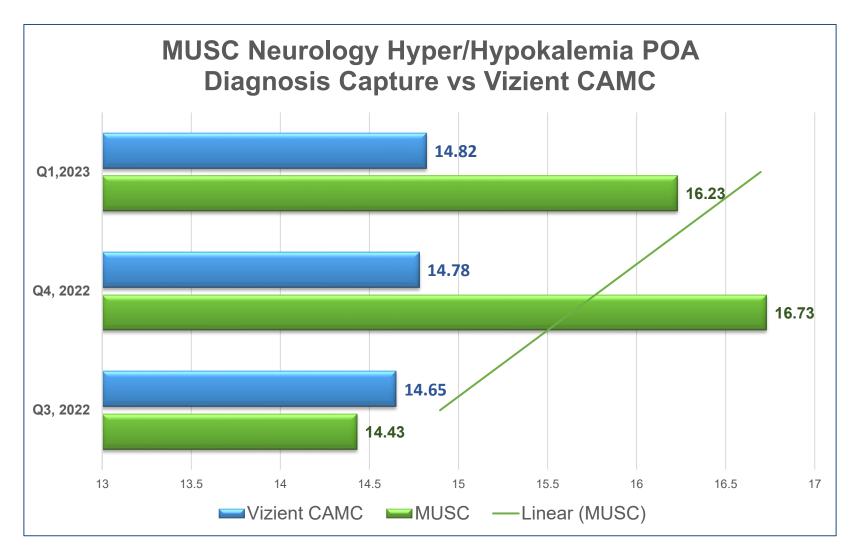


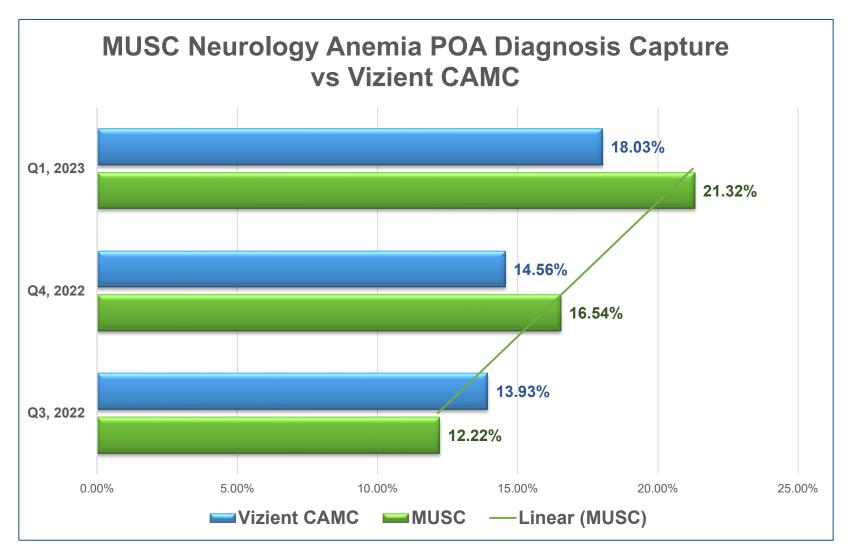
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(	Neuro erwei	ology obesity/ov ght	Pat	ient Out	comes By Hospit	al / Hospital System		
(	Neuro	ology dysphagia	Pat	ient Out	comes By Hospit	al / Hospital System		
(		ology cachexia/f nronic fatigue	Pat	ient Out	comes By Hospit	al / Hospital System		
(	Neuro on	ology malnutriti	Pat	ient Out	comes By Hospit	al / Hospital System		
(	Neuro	Sx Mg/phos	Pat	ient Out	comes By Hospit	al / Hospital System		
(	Neuro	Sx hypo/hyper N	Pat	ient Out	comes By Hospit	al / Hospital System		
(	Neuro	Sx hypo/hyperK+	Pat	ient Out	comes By Hospit	al / Hospital System		
(	Neuro weigh	Sx obesity/over it	Pat	ient Out	comes By Hospit	al / Hospital System		
(	Neuro	Sx dysphagia	Pat	ient Out	comes By Hospit	al / Hospital System		
(		Sx cachexia/fra onic fatigue	Pat	ient Out	comes By Hospit	al / Hospital System		
	Neuro	Sx TOTALS	Pat	ient Out	comes By Hospit	al / Hospital System		

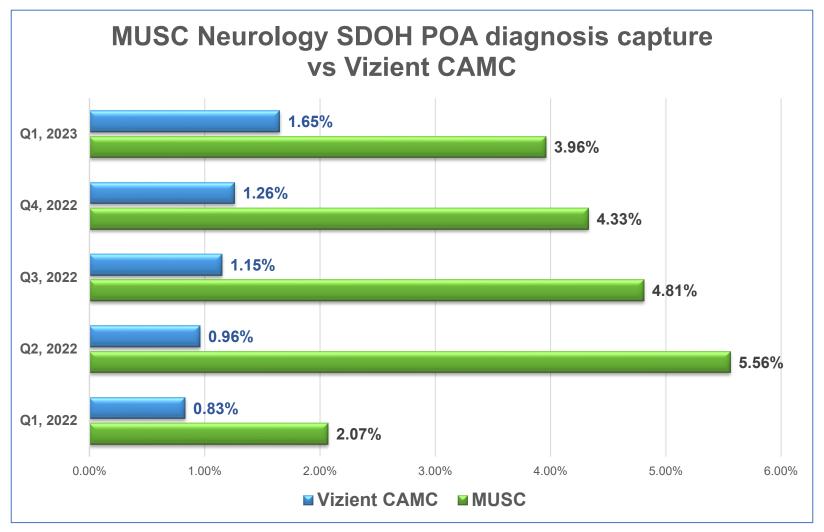
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MUSC- Neurology	508	_		6.50%					6.20%
Vizient CAMC	46,499	3,017		6.49%		Q3 2022		5.4	6.23% 11%
Q1, 2023	total	malnutrition diagnoses		% capture		0.00	% 1.00% 2.00% 3		00% 7.00% 8.00% 9.00%
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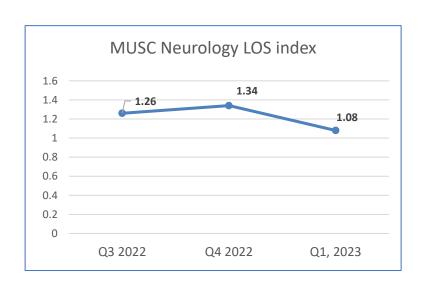


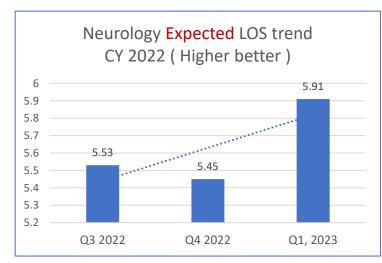


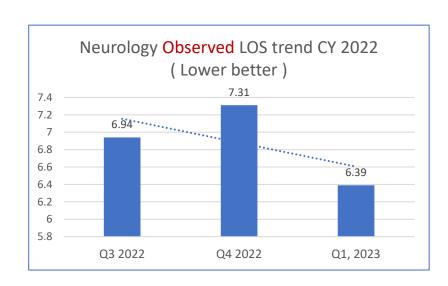


## LOS index improvement opportunity Results

#### MUSC Neurology Improvement in LOS index; both the O and the E



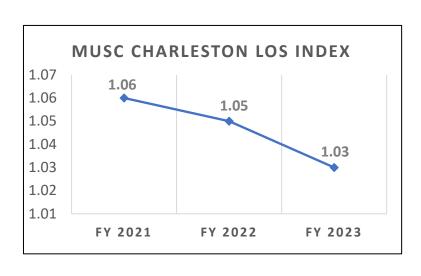


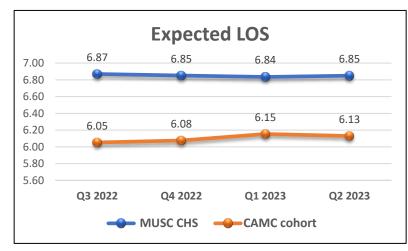


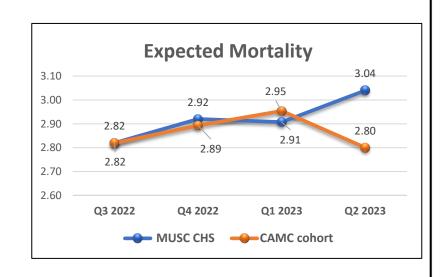
Source: Data derived from Vizient CDB

## LOS index improvement opportunity Results

#### MUSC Charleston Improvement in LOS index; both the O and the E







Source: Data derived from Vizient CDB

## **PSI-90 Exclusion Systemization**The Why

- Opportunity to increase the accuracy of our internal and external data and outcomes related to PSI – 90 and to reduce penalties incurred
- Lacked systemized process for PSI-90 exclusion tracking and trending
- Lacked process to enumerate CDI value in PSI-90 exclusion work
- No process by which to verify excluded PSIs were truly excluded

## **PSI-90 Exclusion Systemization Project Goals**

- Created SmartSheet for all PSI exclusion data entry & reporting capability
- Stood up monthly PSI-90 workgroup to standardize PSI exclusion work across the system

PSI-90 Exclusion Systemization Project Goals

Name	
Hospital	
Select or enter value	•
HAR	
PSI Avoided Select or enter value	
Select or enter value	
Patient MRN	
Admission Date	
81	
Type of Change Select or enter value	
Additional Information	re: Type of Change
Has this been Rebilled?	
○ Yes ○ No	
Service Line/ICCE	
Send me a copy of my	responses
Send me a copy of my	responses
Submit	

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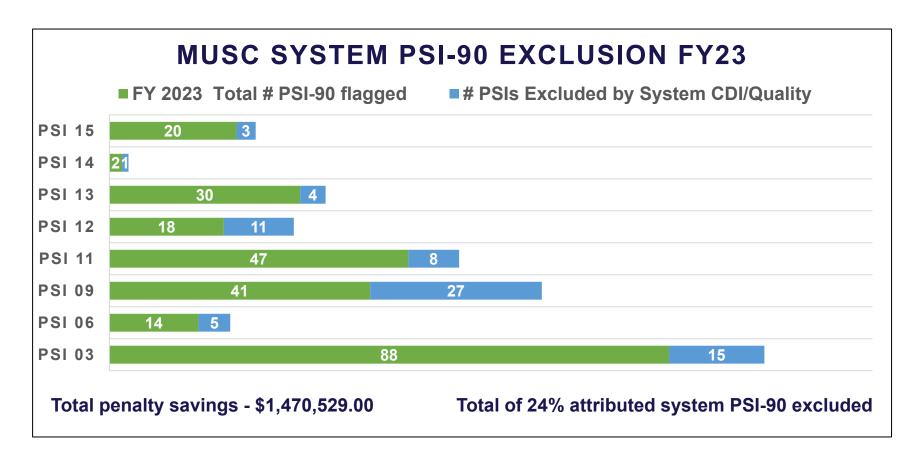
Source: MUSC Internally

## **PSI-90 Exclusion Systemization Smartsheet**

- Quality control → Use Smartsheet data to compare excluded PSI-90 against internal dashboard (Vizient derived data)
- 2. Track/trend → Use Smartsheet reports to collate CDI/Quality exclusions by service line, provider, date, type of exclusion.
- 3. Enumerate value 

  Use Vizient derived PSI penalty \$ amount to allocate financial value to CDI exclusion work

## **PSI-90 Exclusion Systemization**Results



Source: MUSC Internally created spreadsheet; derived using Vizient PSI exclusion \$ values

#### **Lessons Learned**

- Deep dive workbooks are manual and time intensive; currently cannot be scheduled
- Save each report individually
- Many risk variable (diagnosis) opportunities between service lines are similar
- Add spot for "none applicable" to smart phrase to broaden usage
- For PSI-90 exclusion tracking, verify all fields necessary to incorporate into tracking system. (We added 'nursing unit' about 1 year after inception → in hindsight we should have added at beginning)

## **Key Takeaways**

- You can't fix everything at once; focus on priorities of customer base.
- Harness any engagement by customer base. Documentation education and training opportunities often intersect with other projects.
- Enumerate your value!!

## **Questions?**



#### Contact:

Tracy Ferro, <a href="mailto:ferrot@musc.edu">ferrot@musc.edu</a>
Aubrie Booth, <a href="mailto:boota@musc.edu">boota@musc.edu</a>

This educational session is enabled through the generous support of the Vizient Member Networks program.

ule will soar







# Reducing Patient Safety Indicator 90 (PSI90) by Improving Documentation and Coding

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Abdul Rehman, MD, MPH, FRSPH, Process Improvement Clinical Specialist, SUNY Downstate Health Science University





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# Reducing Patient Safety Indicator 90 (PSI90) by Improving Documentation and Coding

Mohamed Rami Nakeshbandi, MD, MHA, FACP, Chief Quality Officer, SUNY Downstate Health Science University

Abdul Rehman, MD, MPH, FRSPH, Process Improvement Clinical Specialist, SUNY Downstate Health Science University





## **SUNY Downstate Health Science University**

- The only academic medical center in Brooklyn
- 342 Bed Safety net Hospital
- Population:
  - Diverse
  - Minorities
  - Multiple comorbidities
  - Lower SDOH
- Payor Mix:
  - 44% Medicaid
  - 41% Medicare







## **SUNY Downstate Health Sciences University**



#### Mission

As the only health sciences university hospital in Brooklyn, we are devoted to achieving health equity in our communities through provision of outstanding patient care, research and education.

#### Vision

To be the best place to get care and the best place to give care.

#### Values

We Care.

**W**elcoming to All

**E**quity

**C**ollaboration

**A**ccountability

Respect

Excellence

#### **WE ACT**

#### **UHD** Performance Improvement Methodology



#### **WE** Define

- Define the Problem
- Set Goal & Targets
- Identify team members
- Business Case
- Scope of the project
- Current State/Process Map

#### **TRANSFORM**

- Implement improvements and changes
- Develop a plan to sustain improvement
- Collect data to sustain improvements over time



#### **EXAMINE**

- Develop a data collection plan
- Collect Data

#### **ANALYZE**

- What is the data telling you?
- Identify ROOT CAUSEs

#### CHANGE

- Develop Improvement Plan to address ROOT CAUSES
- Make necessary changes
- Future State/Process Map



## Patient Safety Indicator 90 (PSI 90)

PSI 90 combines the smoothed indirectly standardized morbidity ratios (observed/expected ratios) from selected AHRQ PSIs, including some Hospital Acquired Conditions and Peri-operative complications

INDICATOR	HARM WEIGHT	VOLUME WEIGHT	COMPONENT WEIGHT
PSI 3 Pressure Ulcer Rate	0.3080	0.1048	0.1641
PSI 6 latrogenic Pneumothorax Rate	0.1381	0.0457	0.0321
PSI 8 In Hospital Fall With Hip Fracture Rate	0.1440	0.0194	0.0142
PSI 9 Postoperative Hemorrhage or Hematoma Rate	0.0570	0.1526	0.0442
PSI 10 Postoperative Acute Kidney Injury Requiring	0.3584	0.0310	0.0564
Dialysis Rate			
PSI 11 Postoperative Respiratory Failure Rate	0.2219	0.2125	0.2397
PSI 12 Perioperative Pulmonary Embolism or Deep Vein Thrombosis Rate	0.1557	0.2318	0.1835
PSI 13 Postoperative Sepsis Rate	0.3102	0.1384	0.2182
PSI 14 Postoperative Wound Dehiscence Rate	0.1441	0.0170	0.0125
PSI 15 Abdominopelvic Accidental Puncture or Laceration Rate	0.1474	0.0468	0.0351

Source: 2018 State inpatient Databases, Healthcare Cost and Utilization Program, Agency for Healthcare Research and Quality. 2013-2014 Medicare Fee-for-Service claims data



## Patient Safety Indicator 90 (PSI 90)



Leapfrog
Hospital Safety Grade



**CMS VBP** 

**CMS HACRP** 

#### We Define

#### Goal Statement:

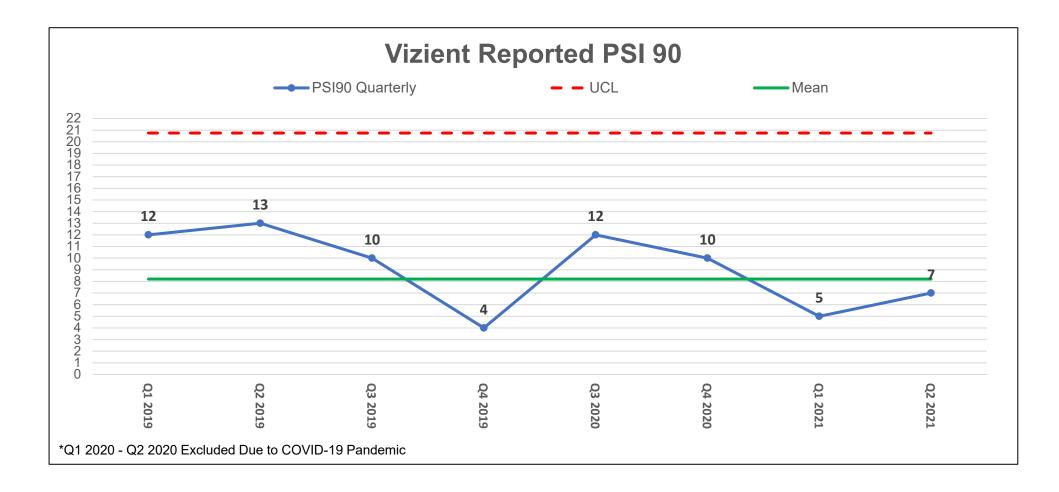
Reduce PSI 90 metric by 50% within 12 months

#### Team Members:

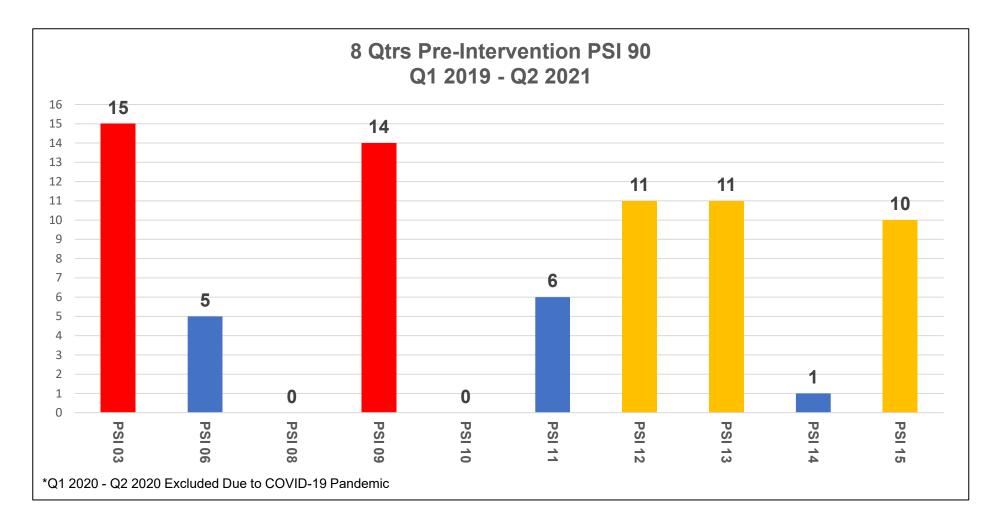
- Executive Sponsor: Chief Quality Officer
- Team Leader: Director of Quality and Process Improvement
- Members:
  - Performance Improvement (PI) Specialists
  - Clinical Documentation Improvement (CDI) team
  - Health Information Management (HIM) team
  - Data Analytics team
  - Nursing
  - Surgery physicians



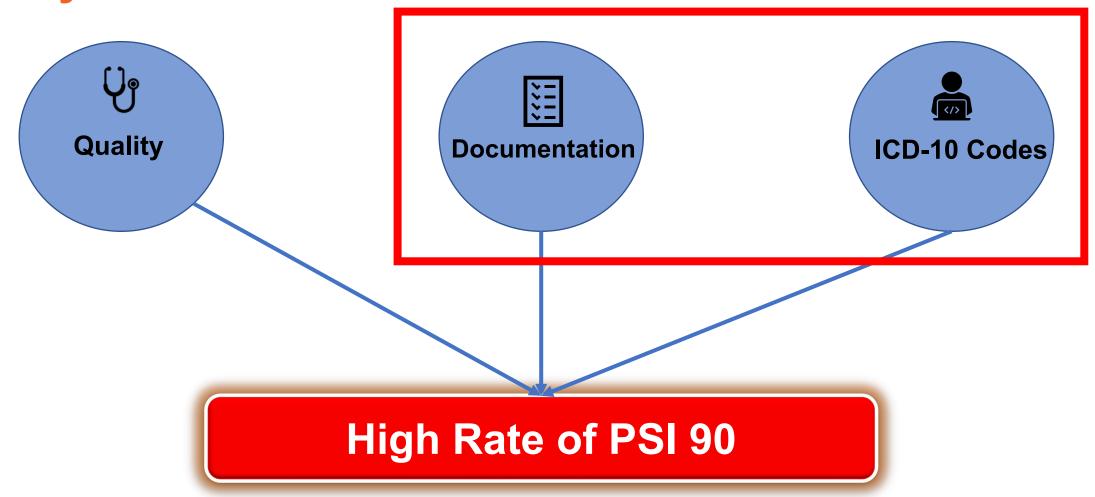
#### **Examine**



### **Examine**

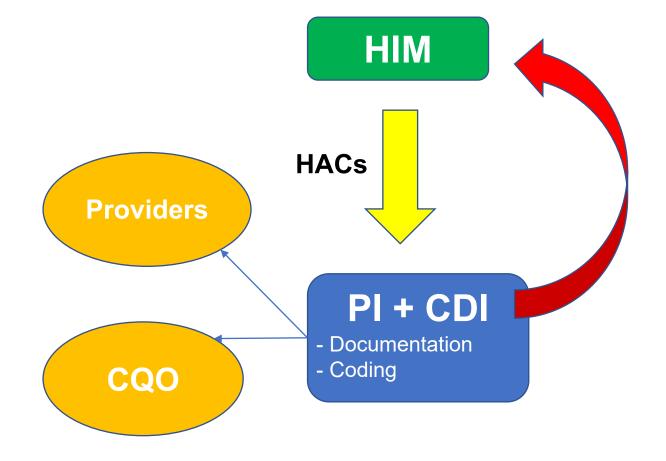


## **Analyze**



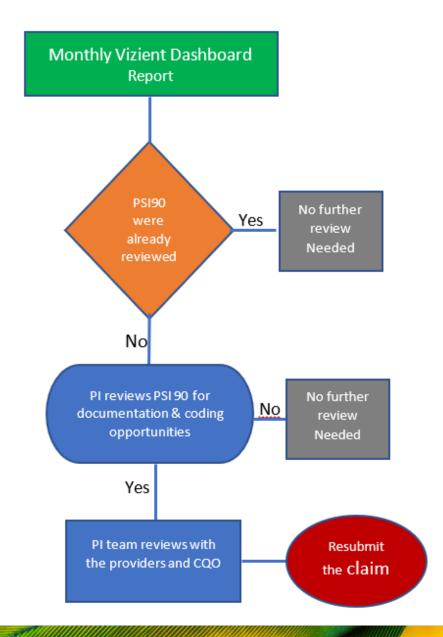


## Change

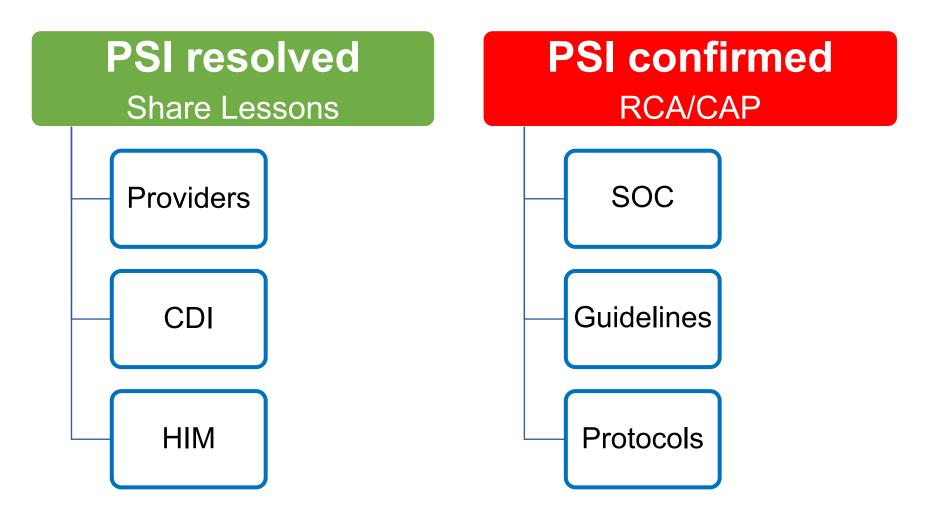


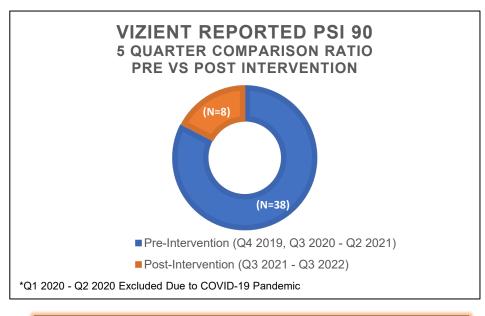


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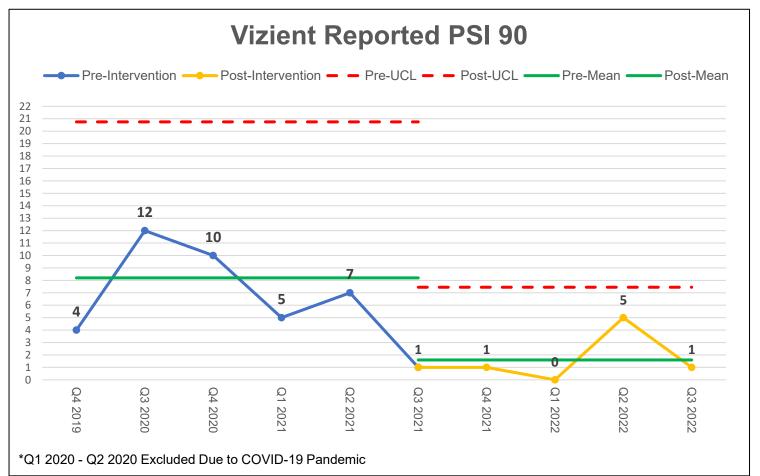


## Change

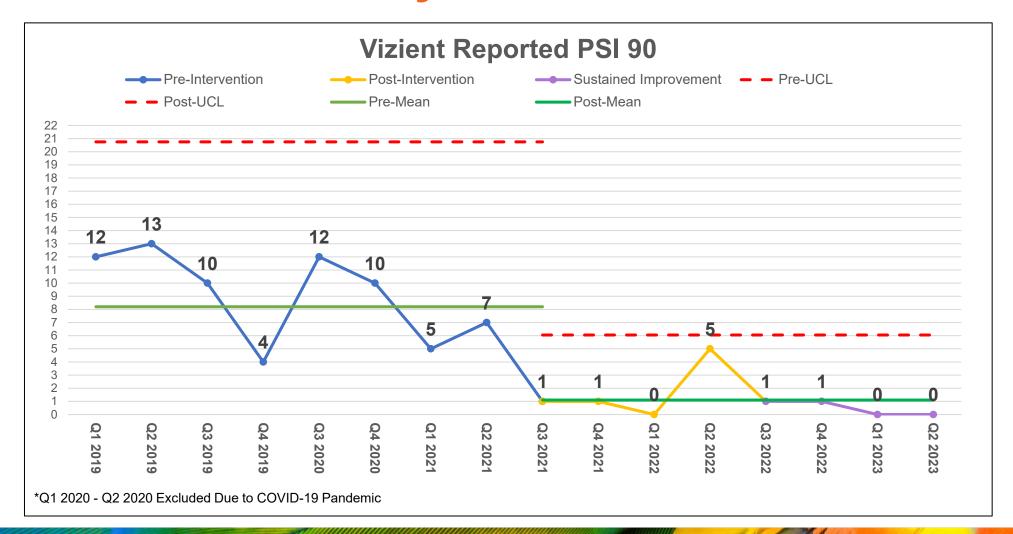




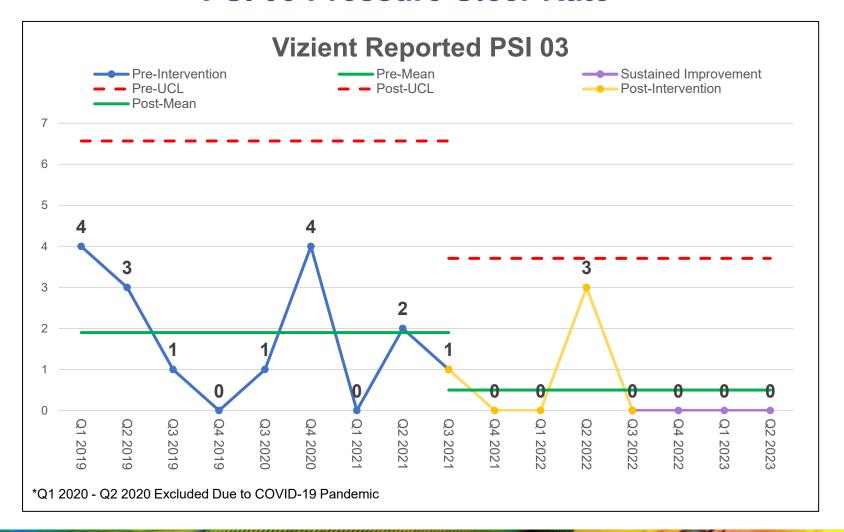
**78.9% Total Reduction in PSI90** 



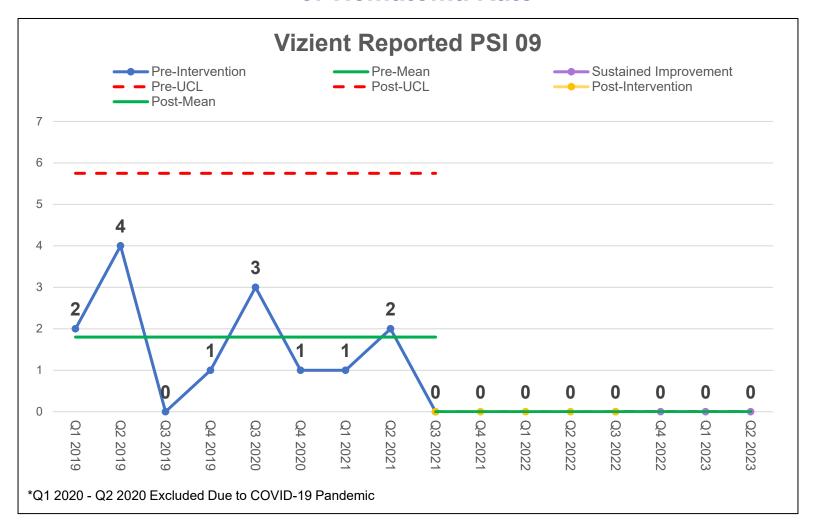
## **Results - Sustainability**



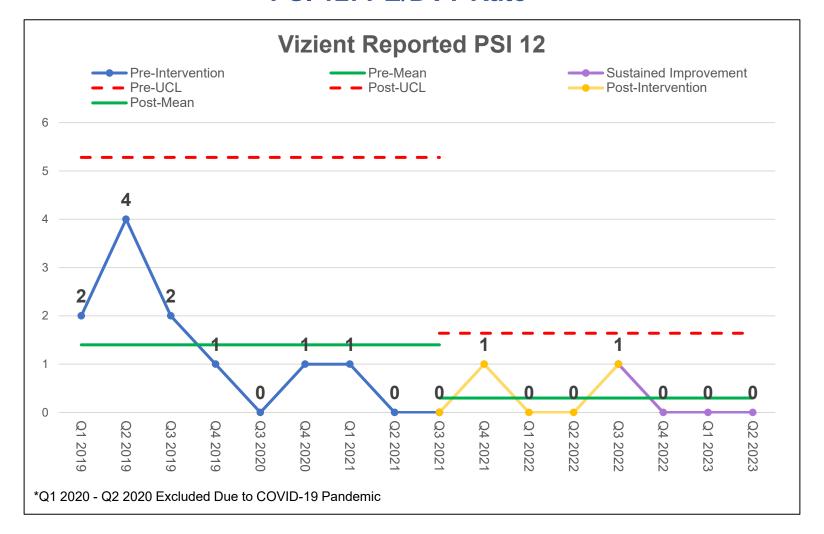
#### **PSI 03 Pressure Ulcer Rate**



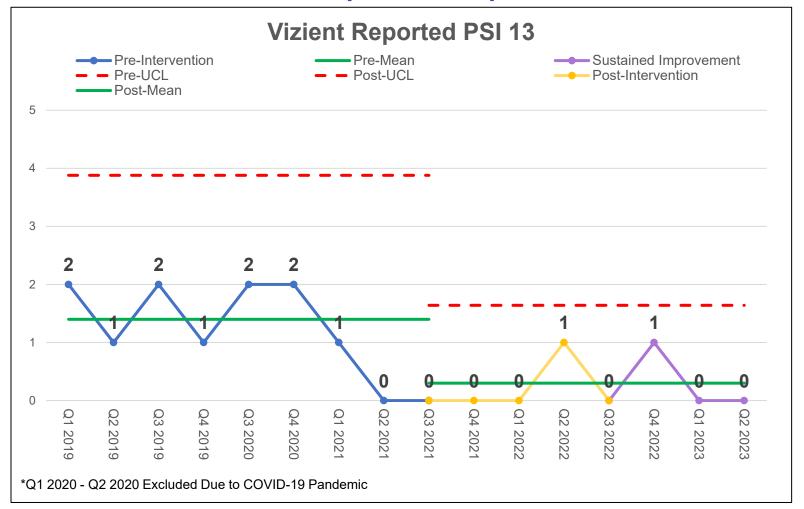
## PSI 09 Postoperative Hemorrhage or Hematoma Rate

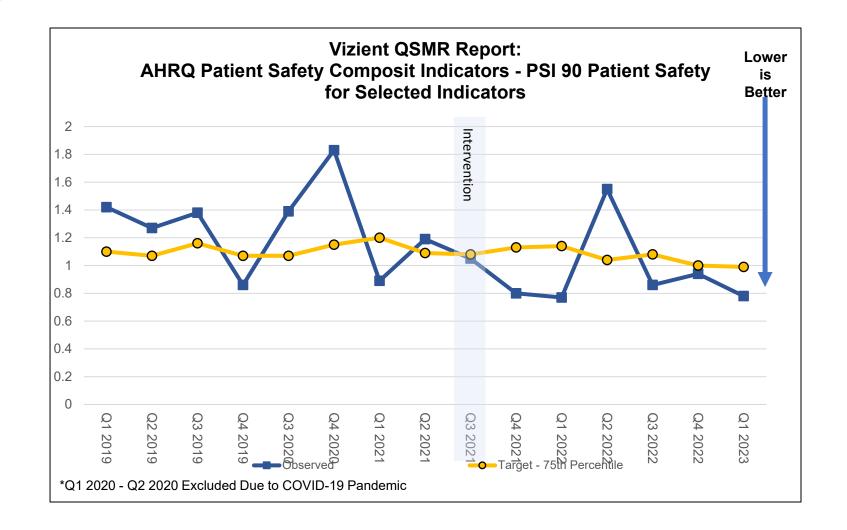


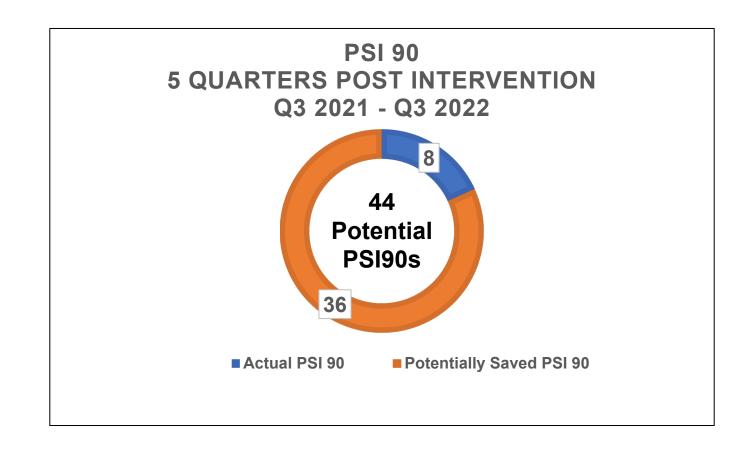
**PSI 12: PE/DVT Rate** 



#### **PSI 13 Postoperative Sepsis Rate**







## **Examples of Interventions**

- Documentation and coding of pressure injuries as POA when patient presented with pressure injuries was an exclusion criteria for PSI-03
- Documentation and coding of anticoagulation was an exclusion criteria of PSI-09
- Documentation and coding of infection POA was an exclusion criteria of PSI-13
- PE was in the differential diagnosis but was never confirmed by imaging or any other test (PSI-12)
- Appropriately coding lung biopsy as part of a procedure was an exclusion criteria for PSI-06
- Documentation and coding for Pleural Effusion is an exclusion criteria for PSI-06
- Documentation and coding of chronic Pulmonary Embolism is not part of the inclusion criteria for PSI-12

#### **Lessons Learned**

- Involving all the players from the start
- Having CDI team focus on quality as they focus on revenue cycle when they review documentation and coding
- Having CDI training for members of the PI team

## **Key Takeaways**

- PSI 90 is a major patient safety indicator
  - Publicly reported metric
  - Financial attachment
- Ensuring appropriate documentation and coding is a critical step to reduce PSI 90
  - Improve quality of care
  - Reduce HACs and perioperative complications
- Following similar process to improve Mortality Index by improving Expected Mortality

## **Questions?**



#### Contact:

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