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| **Disclosure of financial relationships**  |
| In accordance with The Standards for Integrity and Independence in Accredited Continuing Education, all planners, faculty, and others in control of educational content must disclose the absence or existence of all financial relationships (of any dollar amount) with any ineligible companies within the past 24 months. Ineligible companies are those whose primary business is producing, marketing, selling, re-selling, or distributing healthcare products used by or on patients. [See examples page 3.]Disclosure statements are reviewed to determine which financial relationships are relevant to the educational content**.** All relevant financial relationships are mitigated to prevent commercial bias and disclosed to learners prior to the activity. It is Vizient’s policy that owners and employees of ineligible companies, and any individuals who refuse to disclose the absence or existence of financial relationships with any ineligible companies are disqualified from contributing in any way to the continuing education activity.  |
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| **CE Activity Title:** Click or tap here to enter text. | **Role(s) in Activity:** |
| **Name:**  | Click or tap here to enter text. | [ ]  Course Director[ ]  Planner[ ]  Speaker/Presenter[ ] Reviewer | [ ]  Facilitator/Moderator[ ]  Author/Writer[ ]  Staff Coordinator[ ] Other:  |
| **Are you an employee of Vizient?**  | [ ]  Yes [ ]  No |
| **Employer (non-Vizient employee):** | Click or tap here to enter text.  |
| **Job** **Title:**  | Click or tap here to enter text. |
| **Is your employer/company engaged in producing, marketing, selling, re-selling, or distributing healthcare products used by or on patients?** | [ ]  Yes [ ]  No |
| **Off-Label Use** |
| **Do you intend to discuss products or services, off-label*,* or investigational use of drugs, and/or new and evolving topics that are not, or not yet adequately based on current science, evidence, and clinical reasoning?** | [ ] Yes [ ]  NoIf yes, please describe:Click or tap here to enter text. |
| **Disclosure** |
| **In the past 24 months, have you had any financial relationships with an ineligible company?** If yes, please identify the ineligible company and the nature of the relationship:  | [ ]  Yes [ ]  No |
| **Name of Ineligible Company** | **Nature of Financial Relationship**(See examples of financial relationships on page 2) | **Has the Relationship Ended Within the Past 24 months?** |
|  |  | [ ]  Yes [ ]  No |
|  |  | [ ]  Yes [ ]  No |
|  |  | [ ]  Yes [ ]  No |
|  |  | [ ]  Yes [ ]  No |
|  |  | [ ]  Yes [ ]  No |

**Continue next page**

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| **CE requirements (speaker/faculty)** |
| * Any relationships listed within your financial disclosure will not impact your ability to present an unbiased presentation
* It is the responsibility of the individual to notify Vizient of any changes that may have occurred since the submission of this form.
* All recommendations for patient care in accredited continuing education must be based on current science, evidence, and clinical reasoning, while giving a fair and balanced view of diagnostic and therapeutic options.
* All scientific research referred to, reported, or used in accredited education in support or justification of a patient care recommendation must conform to the generally accepted standards of experimental design, data collection, analysis, and interpretation.
* All speakers must disclose to the audience when they will discuss any off-label or investigational use of drugs, new and evolving topics that are not, or not yet adequately based on current science, evidence, and clinical reasoning, without advocating, teaching how to perform, or promoting such uses.
* Any clinical content presented must support safe and effective patient care. Content must not advocate for unscientific approaches to diagnosis or therapy, or promote recommendations, treatment, or manners of practicing healthcare that are determined to have risks or dangers that outweigh the benefits or are known to be ineffective in the treatment of patients.
* Accredited education must be free of marketing or sales of products or services. Speakers/faculty must not actively promote or sell products or services that serve their professional or financial interests during accredited education.
 |
| **I have read and agree to abide by Vizient’s CE requirements as stated above:**  | [ ]  **Yes** [ ]  **No** |

By signature below, you attest that you have read this form and completed it to the best of your knowledge.
 **Typed Signature:**  Click or tap here to enter text. **Date:** Click or tap to enter a date.



**Guidance: Disclosure of financial relationships**

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| **Financial Relationships** |
| **Definition:** Any relationship in which the individual benefits by receiving a salary, royalty, intellectual property rights, consulting fee, honoraria for promotional speakers’ bureau, ownership interest (e.g., stocks, stock options or other ownership interest, excluding diversified mutual funds), or other financial benefit.  |
| **Examples of Financial Relationships** |
| * Employee (salary)
* Researcher
* Consultant
* Advisor
* Speaker
* Independent contractor (including contracted research)
* Fees received for promotional services, regardless of their source (e.g., speakers bureau presentations that are not accredited for a CE activity)
 | * Royalties or patent beneficiary
* Executive role
* Ownership interest
* Individual stocks and stock options
* Research funding (if you were the principal or named investigator) including funds that are received by your institution and not directly by you)
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| **Ineligible Companies** |
| Financial relationships with “ineligible” companies that require disclosure are those whose primary business is producing, marketing, selling, re-selling, or distributing healthcare products used by or on patients.  |
| **Examples of such organizations include:** |
| * Advertising, marketing, or communication firms whose clients are ineligible companies
* Bio-medical startups that have begun a governmental regulatory approval process
* Compounding pharmacies that manufacture proprietary compounds
* Device manufacturers or distributors
* Diagnostic labs that sell proprietary products
* Growers, distributors, manufacturers or sellers of medical foods and dietary supplements
* Manufacturers of health-related wearable products
* Pharmaceutical companies or distributors
* Pharmacy benefit managers
* Reagent manufacturers or sellers

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| **Eligible Companies** |
| Financial relationships with “eligible” companies do **NOT** require disclosure. |
| **Examples of such organizations include:** |
| * Ambulatory procedure centers
* Blood banks
* Diagnostic labs that do not sell proprietary products
* Electronic health records companies
* Government or military agencies
* Group medical practices
* Health law firms
* Health profession membership organizations
* Hospitals or healthcare delivery systems
 | * Infusion centers
* Insurance or managed care companies
* Nursing homes
* Pharmacies that do not manufacture proprietary compounds
* Publishing or education companies
* Rehabilitation centers
* Schools of medicine or health science universities
* Software or game developers
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